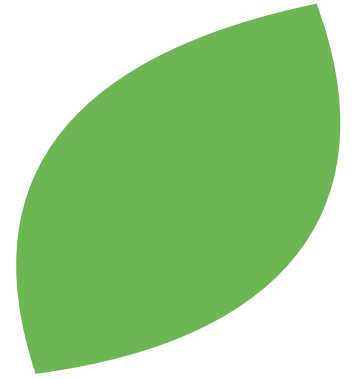


# Moldova's Fruit Sector 2026: Export Potential & Market Opportunities

Moldova-Italia  
Agribusiness Forum  
21 May 2026



**Moldova  
Fruit**



# Moldova as a fruit growing country



Fertile soils and favorable climate

Long tradition in horticulture

Modern orchards established in the last decade

Investments in sorting and packing infrastructure

Increasing focus on export markets

# Moldova exports fresh and processed fruits to more than 40 countries

- Modern orchards and advanced post-harvest infrastructure
- Modern packing houses and cold storage facilities
- Fruits certified

**GLOBALG.A.P. /GRASP /  
CoC, SMETA, IFS.**



# Seasonal availability of Moldovan fruits

Product	Volume tons	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Plums	85,500							✓	✓	✓	✓	✓	✓
Table Grapes	75,500	✓	✓	✓					✓	✓	✓	✓	✓
Apples	125,000	✓	✓	✓	✓	✓	✓		✓	✓	✓	✓	✓
Cherries	21,500						✓	✓	✓				
Apricots	7,500						✓	✓	✓	✓			
Dried Plums	14,000	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

- Plums extend the consumption season in European markets
- Moldovan table grapes provide an alternative supply to imports from India and Latin America
- Moldovan cherries are appreciated for their sweetness, aroma and flavor

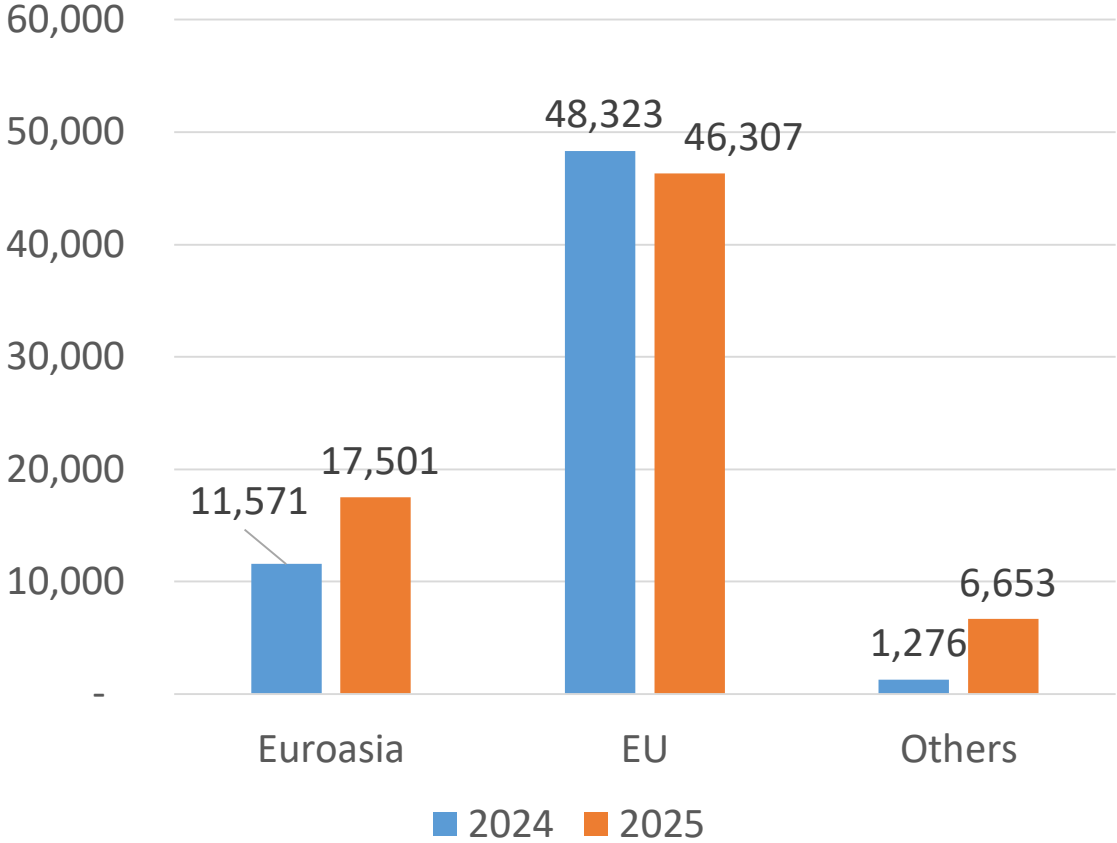
# Moldovan fruits in European retail

Moldovan fruits are already present in major European retail chains



# Plums export potential of 85,000 tons

Export 2024 vs. 2025, tons



Main varieties

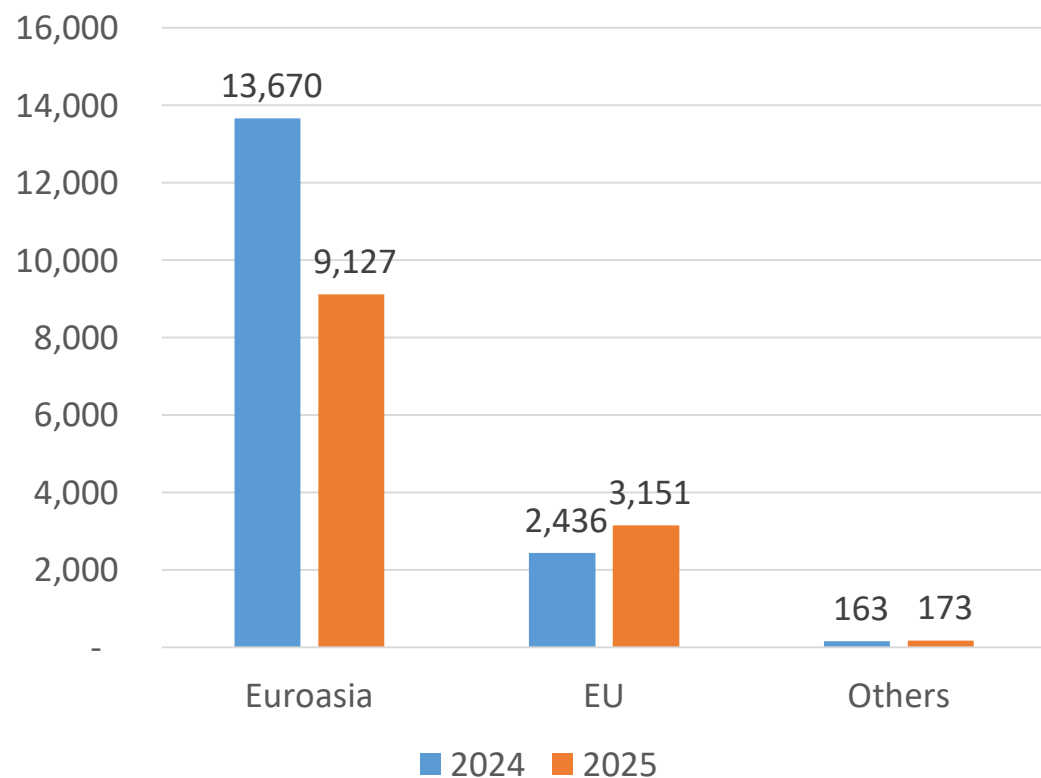
1	Stanley	65.60%
2	President	8.52%
3	Piteșteanca	4.58%
4	Kabardinka	3.45%
5	Čačanska Najbolja	2.34%
6	Anna Spath (Anaspet)	1.97%
7	Udlinionnaia	1.73%
8	Angeleno	1.70%
9	Blue Free	1.38%
10	Black Amber	1.31%
11	Top Hit	1.29%

Main destinations 2025, tons

1	Romania	15,900
2	Russia	14,045
3	Germany	9,702
4	Poland	6,373
5	Croatia	3,289
6	Belarus	3,168
7	Serbia	2,093
8	Bosnia	2,084
9	Bulgaria	2,017
10	Latvia	1,885
11	Netherlands	1,492

# Sweet Cherry export potential of 20,000 tons

Export 2024 vs. 2025, tons



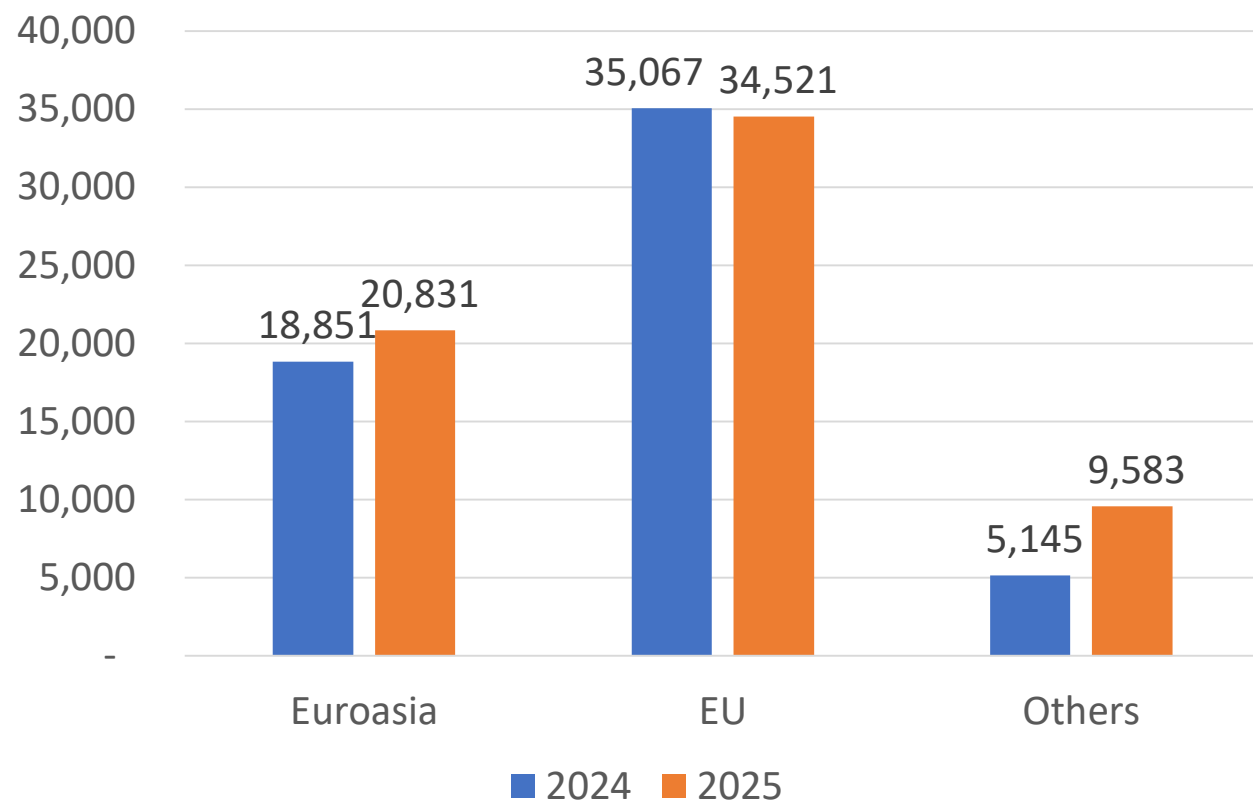
Main varieties

1	Kordia	23.90%
2	Regina	22.75%
3	Valerii Cicalov	10.28%
4	Other	5.27%
5	Ferrovina	4.29%
6	Bigarreou Burlat	3.64%
7	Frisco	3.23%
8	Big Star	3.17%
9	Rocket	2.99%
10	Skeena	2.94%
11	Sweet Early	2.21%

Main destinations 2025, tons

1	Russia	5,858
2	Belarus	2,653
3	Romania	1,767
4	Latvia	480
5	Kirghizstan	453
6	Poland	250
7	Netherlands	197
8	Bulgaria	174
9	Ukraine	163
10	Italy	140
11	Germany	127
12	Serbia	79
13	UK	74

# Table grapes export potential of 75,000 tons

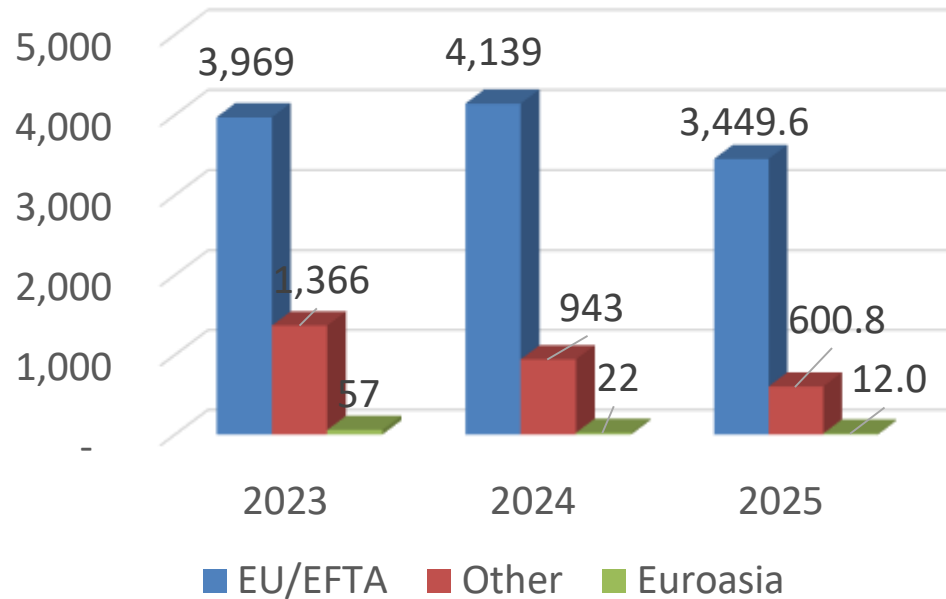


## Main destinations in 2025, tons

1	Romania	22,077
2	Russia	12,080
3	Poland	6,559
4	Ukraine	5,654
5	Irak	5,513
6	Belarus	2,957
7	Netherlands	1,620
8	Bosnia	1,603
9	Latvia	1,186
10	Germany	1,162
11	Serbia	811
12	Albania	658
13	Croatia	496
14	Spain	392

# Unsheld walnuts export, tons

Destination	2023	2024	2025
EU/EFTA	3,969	4,139	3,449.6
Other	1,366	943	600.8
Euroasia	57	22	12.0
<b>Total</b>	<b>5,392</b>	<b>5,104</b>	<b>4,062</b>



## Main destinations in 2025,

#	Destinatie	Tons	%
1	Germania	1,046	26%
2	Romania	1,003	25%
3	Elvetia	412	10%
4	Regatul Unit	354	9%
5	Olanda	317	8%
6	Franta	264	7%
7	Austria	116	3%
8	Danemarca	93	2%
9	R.Macedonia	73	2%
10	Turcia	70	2%
11	Belgia	63	2%
12	SUA	42	1%
13	Italia	35	1%
14	Lituania	34	1%
15	Albania	27	1%

# Hazelnuts export potential, tons

<b>Destinatie</b>	<b>2023</b>	<b>2024</b>	<b>2025</b>
Canada	0.7	0.2	0.1
Italia	261.9	143.7	199.1
România	10.5	10.0	64.8
Turcia			0.9
<b>Total</b>	<b>273.1</b>	<b>153.9</b>	<b>264.9</b>

# Logistics advantages of sourcing from Moldova

**Short supply chain:** 1–5 days delivery time to most EU destinations.

Destination	Distance (km)	Transit Time (days)
Bucharest	450	1–1.5
Prague	1612	3–4
Vienna	1330	3–4
Munich	1850	3–4
Warsaw	2000	3–4
Zurich	2000	3–4
Amsterdam	2500	4–4.5
Paris	2600	4–5
Rome	2200	4–5
London	2820	5



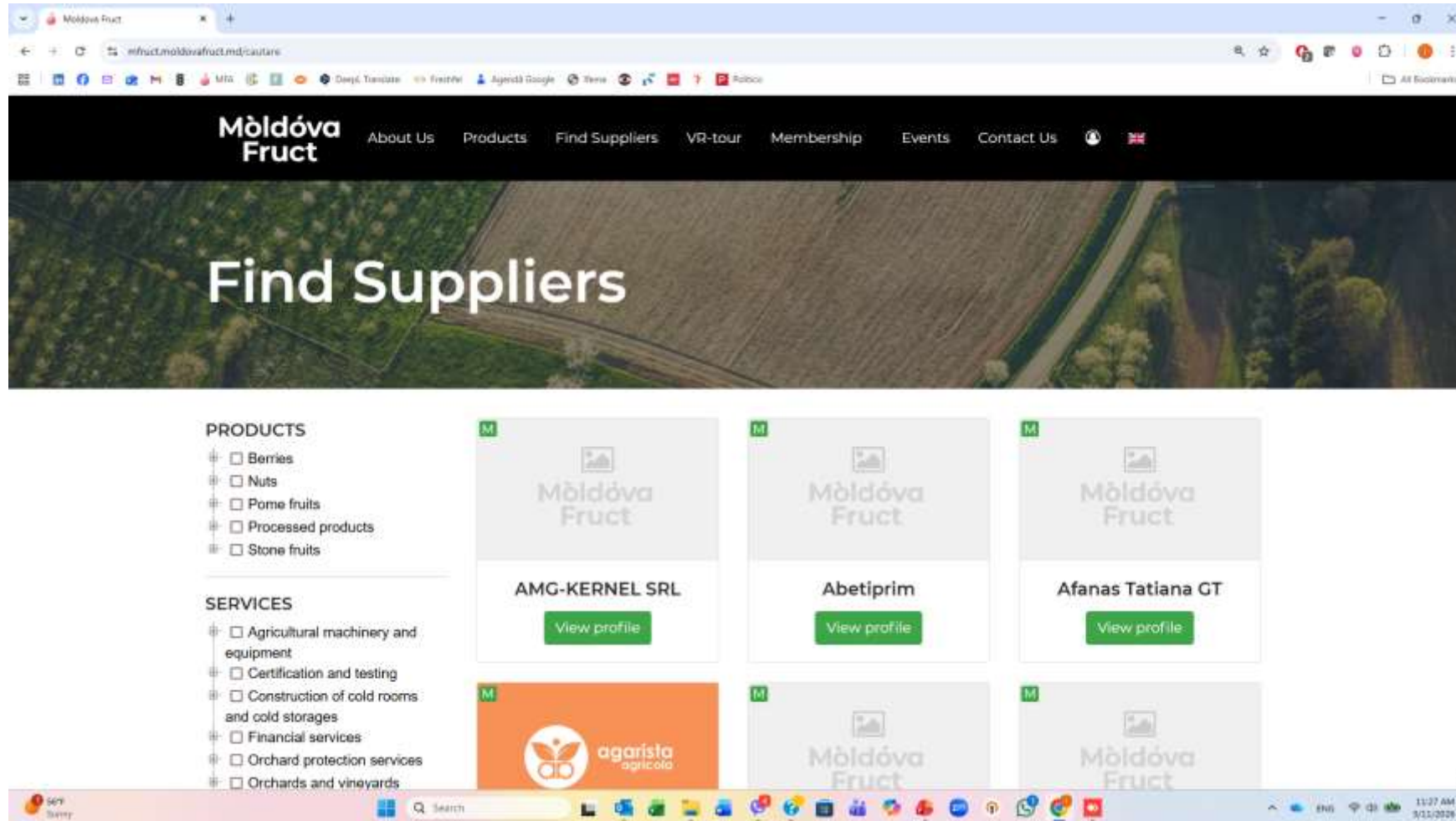
- Modern trucking fleet
- Clear and efficient customs and phytosanitary

# Moldova Fruct Association

- Represents over 290 fruit producers and exporters
- Promotes Moldovan fruit in international markets
- Supports the development of fruit exports
- Facilitates partnerships with international buyers
- Facilitate partnerships with inputs and technologies suppliers
- Supports the implementation of international quality standards

# Looking for a supplier from Moldova

<https://mfruct.moldovafruct.md/cautare>



# Thank you!



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